

extraordinary

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To Whom It May Concern:

This reference has been prepared in order to give the reader a level of confidence in regards to EPM Projects and Andrew Graham being the CEO of this firm.

When Southern Cross College embarked on a major land acquisition and development project in early July 2008 there was a strong recommendation from our Directors for some serious due diligence.

Because our expertise is in education, we could see a real need for some expert advice to properly investigate and assess our risks and opportunities and guide us to the right decisions.

We received four different recommendations of firms that could manage the due diligence, one being for EPM Projects. Upon receiving the proposals, it was evident that EPM had not sought to win our business by simply competing on price. After further assessment, and in particular after speaking with other EPM clients, it became clear to us that EPM had properly anticipated the required scope of the study. This transparency gave us confidence that EPM had our interests at heart and would give our organisation the best outcomes.

In hindsight the decision to appoint EPM was the best decision we made all year; EPM not only saved us money in the process, but also demonstrated integrity, honesty and due care, owning every decision as if it was their own.

The level of communication between our organisations and within theirs is extraordinary, with every e-mail or telephone call answered or returned within minutes.

We can honestly say that we have slept better having Andrew Graham at the helm of this project and due to its complexities appreciated his high level of expertise and advice even when it was not part of his job description.

We highly recommend Andrew Graham & EPM Projects confidently and without a doubt.

Please feel free to contact us if you require any further details about our project and the involvement of EPM.

Yours faithfully



Greg Cortese  
Chief Financial Officer.